

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the Board of County Commissioners of the County of Miami, Ohio (the "County") on Thursday, October 31, 2019 at 1:35 p.m. in the Safety Building, Commissioners Hearing Room, 201 W. Main St., Troy, Ohio 45373, with respect to the proposed issuance by the County of Montgomery, Ohio (the "Issuer") of the Issuer's revenue bonds (the "Bonds") in one or more series in the maximum aggregate principal amount of \$65,000,000, to assist Ohio's Hospice, Inc., an Ohio nonprofit corporation (the "Corporation") and certain affiliates of the Corporation (collectively the "Borrowers") in financing or refinancing the acquisition, construction, installation, equipping, furnishing and improvement of certain health care and related facilities constituting "hospital facilities" (as defined in Section 140.01 of the Ohio Revised Code) and located at various locations in the State of Ohio. The Bonds will be qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the "Code") and the proceeds of the Bonds will be made available to one or more Borrowers and used by such Borrowers to, among other things: (a) refinance certain outstanding indebtedness of the Borrowers, the proceeds of which were used to finance or refinance the acquisition, construction, improvement, renovation and/or equipping of the facilities known as "Ohio's Hospice of Miami County", owned and principally used by Hospice of Miami County, Inc. or one or more other Borrowers and located at 3230 North County Road 25-A, Troy, Ohio 45373 (the "Facilities"); (b) finance the costs of certain capital expenditures for the expansion, improvement, renovation and/or equipping of the hospice and related facilities at the Facilities (such Facilities and other assets described in clauses (a) and (b) are collectively referred to herein as the "Project"); (c) fund a debt service reserve fund for the Bonds; (d) pay interest on all or a portion of the Bonds; and (e) pay costs of issuing the Bonds. The portion of the Bonds allocable to the Project is not expected to exceed \$15,000,000.

Hospice of Miami County, Inc., an affiliate of the Corporation, will be the initial owner and principal user of the Project.

THE BONDS WILL BE SPECIAL OBLIGATIONS OF THE ISSUER AND WILL NOT CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER OR THE COUNTY.

Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed issuance of the Bonds by the Issuer and the Project to be financed or refinanced thereby. Written comments may also be given by submitting them prior to the public hearing to the Clerk/Commissioners' Administrator of the Board of County Commissioners of the County of Miami, Ohio at the Safety Building, 201 W. Main St., Troy, Ohio 45373, and clearly marked "Re: County of Montgomery, Ohio Health Care Facilities Revenue Bonds (Ohio's Hospice, Inc. Obligated Group)". This notice is given pursuant to Section 147(f) of the Code.

/s/ Leigh M. Williams
Clerk/Commissioners' Administrator, Board of
County Commissioners, County of Miami, Ohio